



HOLMES MURPHY.

THINKING AHEAD

CONTRACTOR'S QUESTIONNAIRE

Legal Name \_\_\_\_\_  
 Physical Address \_\_\_\_\_  
 Mailing Address \_\_\_\_\_  
 Phone Number \_\_\_\_\_ Fax Number \_\_\_\_\_ Tax ID Number \_\_\_\_\_  
 Website \_\_\_\_\_

KEY PERSONNEL (Please Provide Resumes If Available)

Name	Title	Ownership Percentage	Date of Birth	Years Experience

RELATED ENTITIES

Legal Name Physical Address City, State, Zip Code Name & Title of Top Officer	Ownership Breakdown Name of Owner / Ownership Percentage	Purpose of Entity	Tax ID Number

PRIMARY BANKING RELATIONSHIP

Bank Name	Contact Person	Phone Number	Fax Number	E-Mail Address
Length of Banking Relationship	Operating Line of Credit Principal Loan Amount	Maturity/Renewal Date	Current Outstanding Balance	

PRIMARY ACCOUNTING RELATIONSHIP

Company Name	Contact Person	Phone Number	Fax Number	E-Mail Address

**LARGEST MATERIAL VENDORS**

Vendor Name	Phone Number	Fax Number	Vendor Name	Phone Number	Fax Number

**LARGEST COMPLETED PROJECTS**

Project Description Project Location	Final Contract Price Year Completed	Reference Contact Information Company Name Individual Name Phone Number

**STOCKHOLDER INFORMATION** (Those Owning 10% Or Greater)

Name	Social Security Number	Home Address	Spouse's Name	Social Security Number

Year Company Founded \_\_\_\_\_ Construction Type \_\_\_\_\_ Territory \_\_\_\_\_

Current Surety Company \_\_\_\_\_ Current Surety Agency / Broker \_\_\_\_\_

Desired Single Project Limit \_\_\_\_\_ Desired Aggregate Backlog (Total Cost to Complete) \_\_\_\_\_

Has Contractor or Its Owners or Officers Ever Defaulted on a Contract, Filed Bankruptcy And/Or Caused a Surety Loss (Yes/No) \_\_\_\_\_

***If Yes, Attached a Detailed Explanation in a Separate Document***

Applicant(s) hereby authorize the Surety Company and the Agency/Brokerage to make such pertinent inquiries as may be necessary from business and personal credit reporting agencies, financial institutions, persons, firms, and corporations in order to confirm and verify information referred to on this application. The above answers are true to the best of my knowledge and belief.

Date: \_\_\_\_\_

By: \_\_\_\_\_  
**\*\*Signature\*\***

Name & Title: \_\_\_\_\_