



HOLMES MURPHY.

THINKING AHEAD

BANK REFERENCE FORM

Contractor: Please sign below and forward to your bank for completion

Bank Name	_____	Contractor Name	_____
Street Address	_____	Street Address	_____
City, State, Zip Code	_____	City, State, Zip Code	_____
Phone Number	_____	Phone Number	_____

Holmes Murphy & Associates, Inc., as agent for various Surety Companies, is considering/reviewing the extension of surety credit. By signing below, we, as Contractor, hereby request and authorize the completion of this form by the Bank. The completed form should be returned directly to Holmes Murphy & Associates, Inc.

****Contractor Authorized Signature****

DEPOSIT ACCOUNTS

Type Of Account (Checking, Savings, Other)	Date Opened	Average Balance (Past 12 Months)	Current Balance	Non-Sufficient Fund (NSF) Activity (Yes/No) If Yes, How Often In The Past 12 Months

CREDIT/LOAN ACCOUNTS

Type Of Account (Operating Line Of Credit, Term Loan, Other)	Date Opened	Maturity/ Renewal Date	Original Loan Amount Or Credit Line Amount	Current Outstanding Balance	Payment Frequency & Amount

Have the above accounts been handled as agreed? Yes No If no, please explain:

What is your opinion of the contractor's character, ability and financial responsibility?

Additional comments or remarks?

Date: _____

By: _____

****Bank Contact Signature****

Name & Title: _____